# **Barometer of mobile** Internet connections in Vietnam

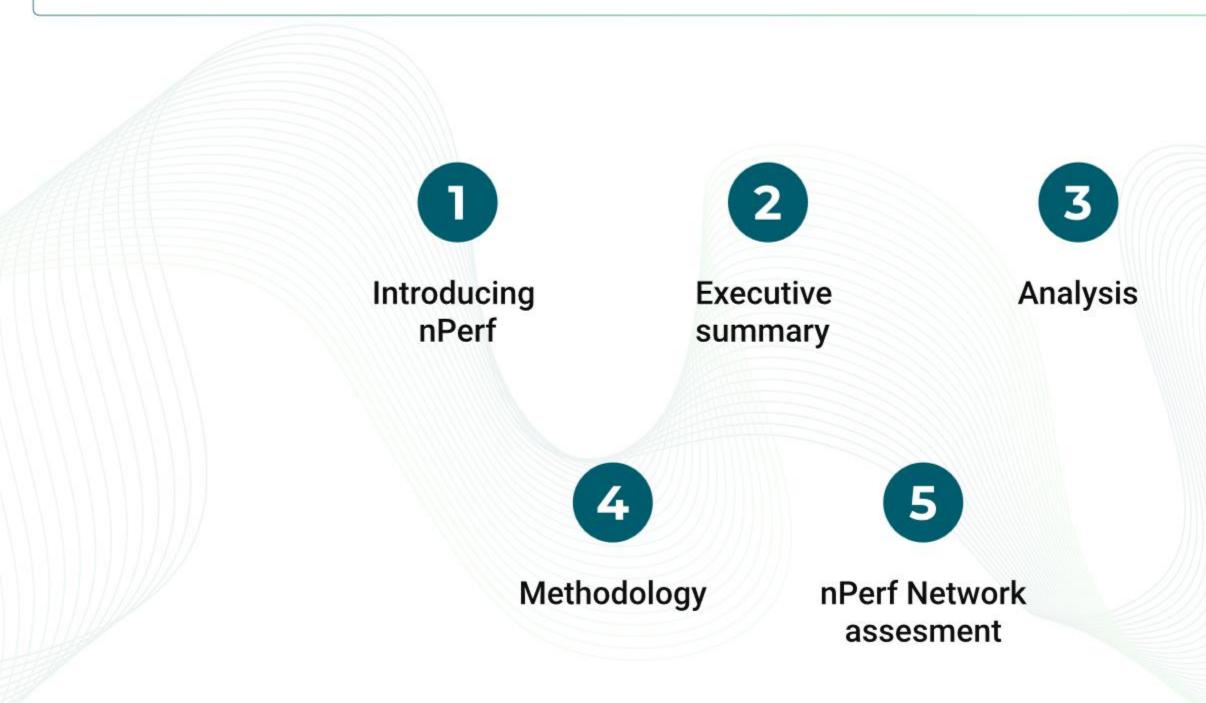
07/01/2024 - 06/30/2025



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# Expert in the telecom network optimization

nPerf is an independent French company based in Lyon (France). For over a decade, nPerf has been a trusted partner for both fixed and mobile operators, providing comprehensive network testing solutions and analysis. Our mission is to accurately measure, evaluate, and enhance the understanding of Internet connectivity around the world.



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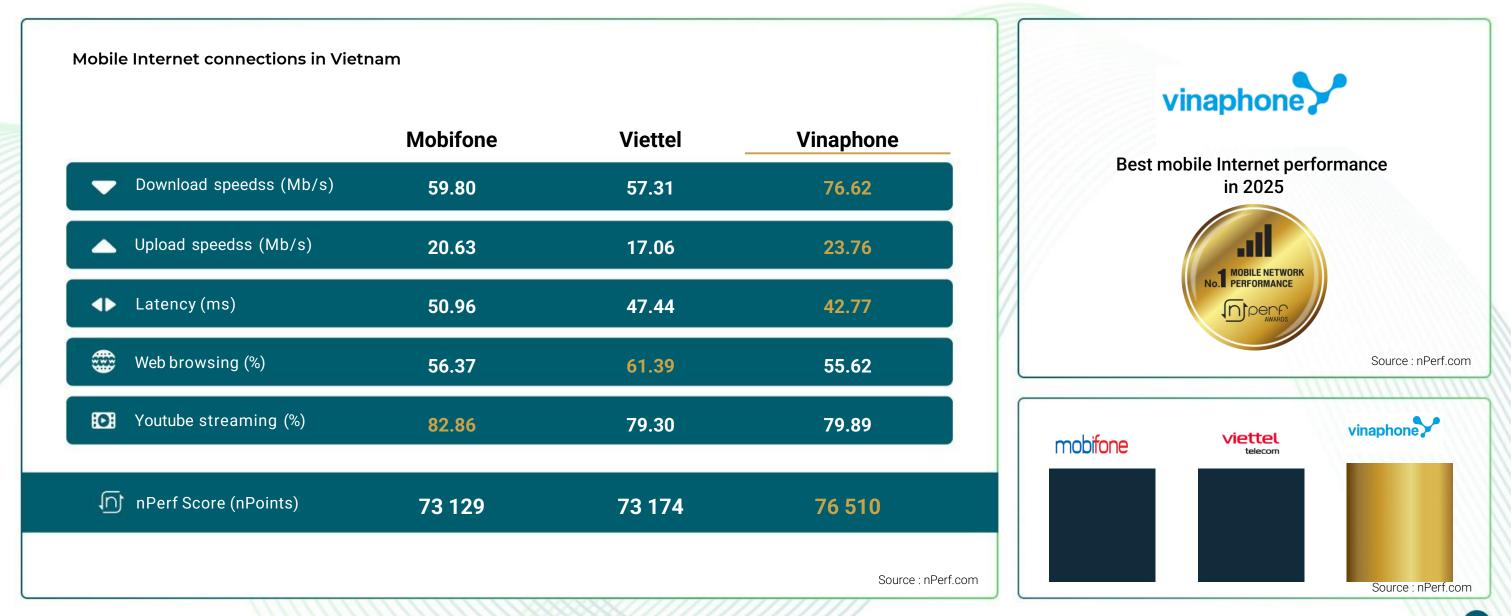
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# 2. Executive Summary

The subscribers of Vinaphone enjoyed the best mobile Internet performances in 2025.

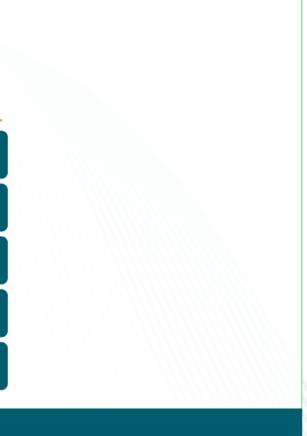




The subscribers of Vinaphone enjoyed the best 4G Internet performances in Vietnam in 2025.

4G mobile Internet connections in Vietnam Mobifone Viettel Vinaphone Download speedss (Mb/s) 45.57 44.22 58.27  $\overline{\phantom{a}}$ Upload speedss (Mb/s) 19.23 15.92 22.69 Latency (ms) 52.05 48.97 43.11 Web browsing (%) 57.02 60.64 55.77 Youtube streaming (%) 0 83.27 78.96 79.99 nPerf Score (nPoints) 70 075 69 031 73 390





Source : nPerf.com

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### Introduction

The mobile internet sector in Vietnam shows strong competition with three main operators: Vinaphone, Viettel, and Mobifone. With an average nPerf score of 74,271 nPoints across the country, Vietnamese users benefit from good mobile connectivity. Vinaphone maintains its position as the sector leader for the second consecutive year, demonstrating particular strength in 4G technology where it ranks n°1.

### Vinaphone: Consistent Leadership with Strong Technical Performance

Vinaphone secures the top position with 76,510 nPoints, maintaining its leadership in the Vietnamese mobile sector. The operator holds the n°1 position in 4G performance, where it demonstrates particularly strong results. Vinaphone achieves the best download speeds (76.6 Mbps) and upload speeds (23.8 Mbps) in the sector, enabling users to enjoy seamless streaming and efficient file sharing. The operator also delivers the most responsive network with the lowest latency (42.8 ms), providing a significant advantage for real-time applications like online gaming and video conferencing. Vinaphone has shown notable improvement in download performance with a 94.5% increase compared to the previous period, reflecting ongoing network enhancements.

### Viettel: Solid Browsing Experience and Improved Performance

Viettel places second with 73,174 nPoints, showing good overall performance across multiple metrics. The operator stands out with its n°1 position in browsing performance (61.4%), offering users faster and more reliable webpage loading. Viettel has made significant improvements across several key metrics, with download speeds more than doubling (119.1% increase) and upload speeds improving by 44.2%. The operator's latency

has also improved by 30.4%, enhancing responsiveness for interactive applications. Additionally, Viettel has strengthened its streaming capabilities with an 11.5% improvement, providing better video viewing experiences for its subscribers.

### **Mobifone: Leading Video Streaming Provider**

Mobifone achieves 73,129 nPoints, placing it in close competition with Viettel. The operator distinguishes itself by offering the best video streaming performance (82.9%) in the Vietnamese sector, ensuring smooth and buffer-free viewing of online content. Mobifone has also made substantial progress in its network capabilities, more than doubling its download speeds with a 118.5% improvement and enhancing upload performance by 32.0%. These technical advancements allow Mobifone to deliver a more capable network for data-intensive applications and multimedia content consumption.

### Conclusion

Vinaphone maintains its position as the leading mobile operator in Vietnam, though the competition remains tight with all three major providers showing strong performance. The significant improvements across multiple metrics from all operators reflect a healthy, competitive sector that continues to evolve and enhance the mobile internet experience for Vietnamese users. This competitive landscape drives ongoing innovation and network enhancements that benefit consumers across the country.



# 4. Methodology

nPerf provides a free application to assess Internet connection quality via its website and mobile apps (Android, iOS). Daily, thousands of people rely on nPerf for speed tests in their country, contributing to a comprehensive crowdsourced database covering all operators.

The study employs a strong filtering method to reflect real customer experiences on a specific network (mobile or fixed line). Measures are taken to prevent probes and measurement robots from affecting the results.

We assess:

### Download bitrate

Indicates the amount of data your connection can receive in one second from the nPerf server. The highest the measured value, the best is the bitrate of your connection.

### Upload bitrate

Indicates the amount of data your connection can send in one second to the nPerf server. The highest the measured value, the best is the bitrate of your connection.

### **↓** Latency (ping)

It indicated the delay a small packet of data requires to make a round-trip from your computer to the nPerf server. The shorter the delay, the most reactive your connection is. The mean is the minimum value.

## **Browsing performance**

The browsing test assesses the load time of the fully loaded pages, including images, javascript, CSS, and fonts, for the five most popular sites. This indicator reflects the perceived quality by the user.

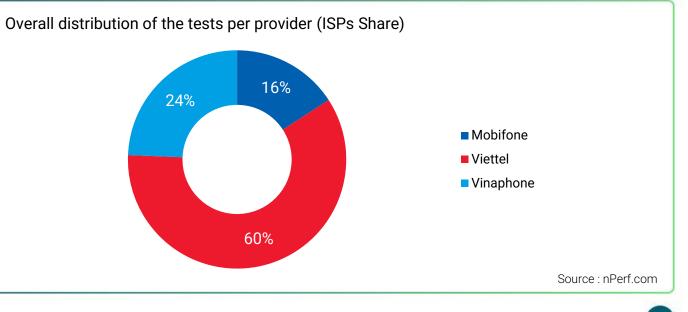
### **Image:** Streaming performance

The video streaming test gauges the load time of a fully loaded video in three resolutions on YouTube, considering stalls during playback. This indicator reflects the perceived quality by the user.

Statistical precision is crucial in accurately determining winners. At nPerf, we prioritize test quality, precise reporting, and transparency. Analyzing a large volume of tests in this study, we've achieved 3.0% precision for absolute values, highlighting the reliability and accuracy of our data.

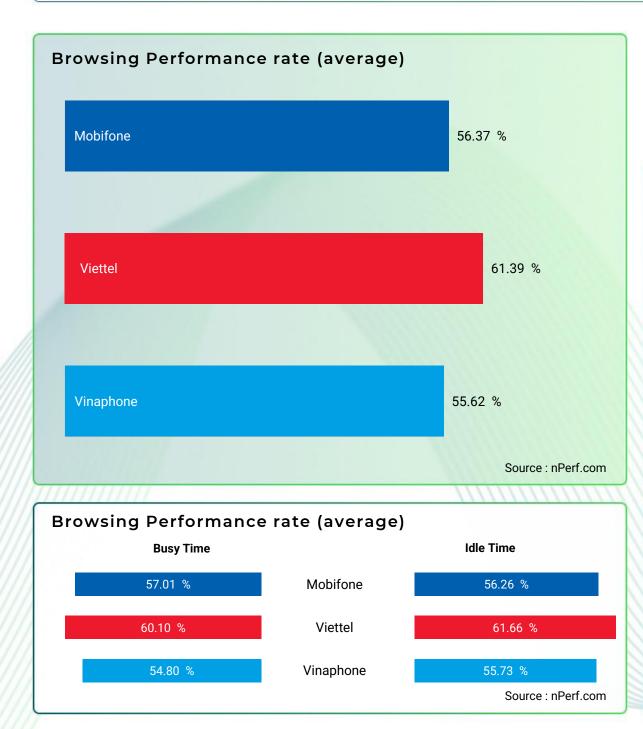
For a more comprehensive understanding of the user experience, our report features test results during both Busy hours (6 PM to 11 PM) and Idle hours (the rest of the day). Busy hours, marked by network strain, can impact user experience through congestion. This approach helps in understanding how network performance fluctuates throughout the day.

We only include national Internet service providers with test share above 5% share. The chart below shows the overall test distribution for each service provider.

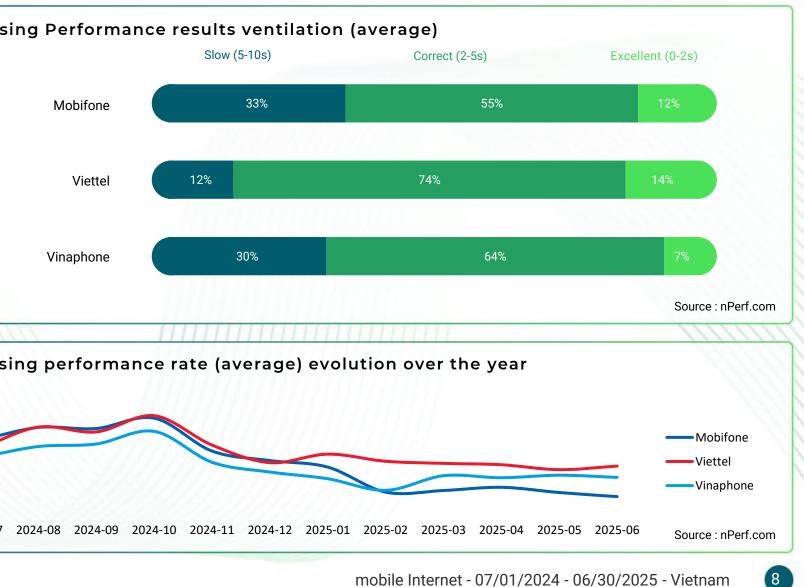


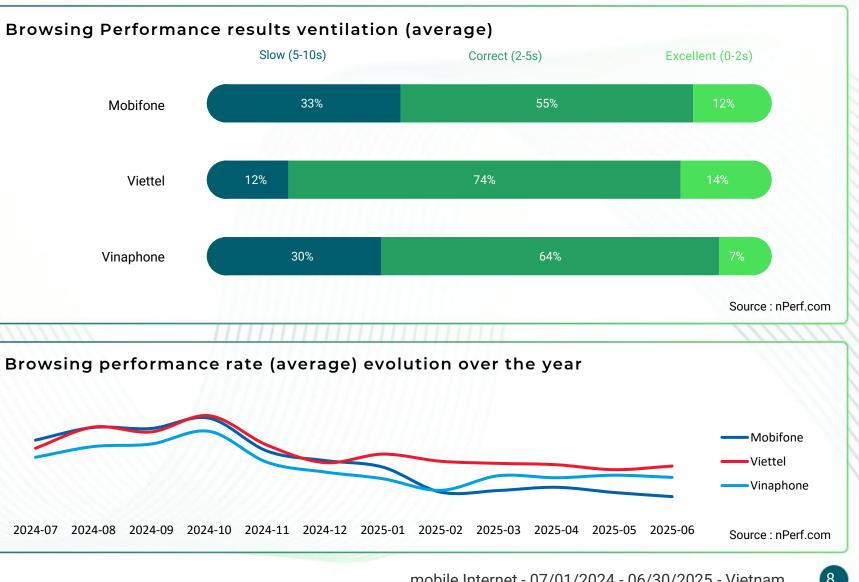






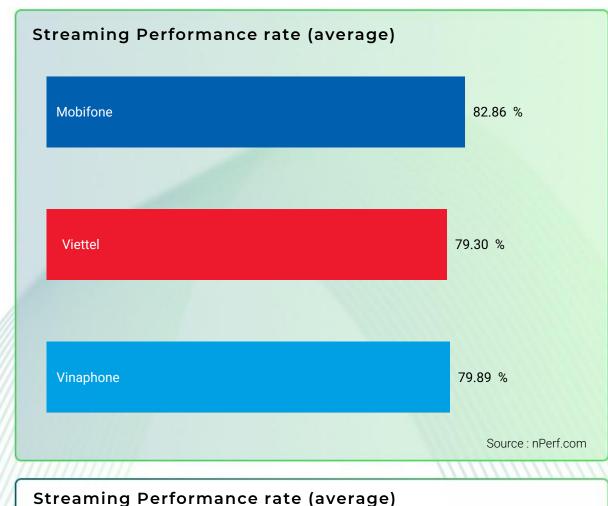
The subscribers of Viettel enjoyed the best mobile Internet browsing performance in 2025.

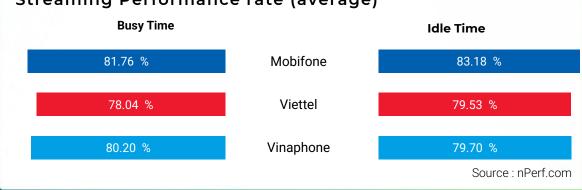




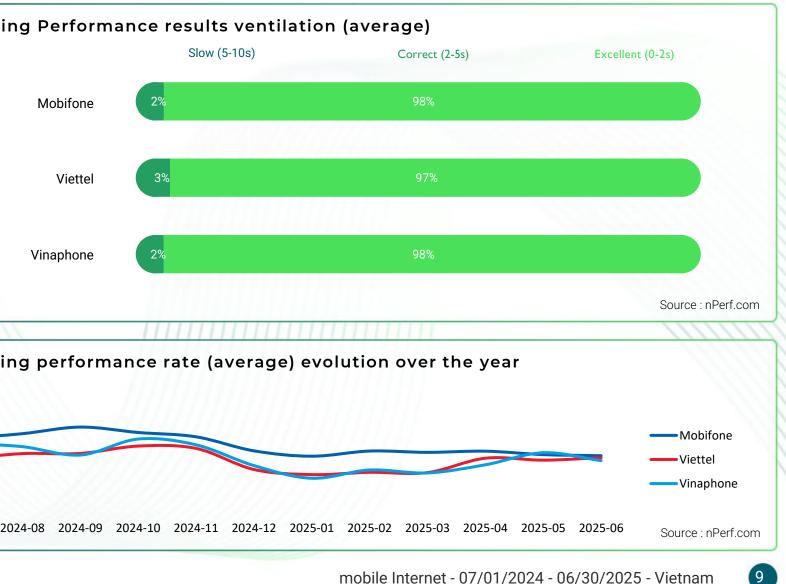


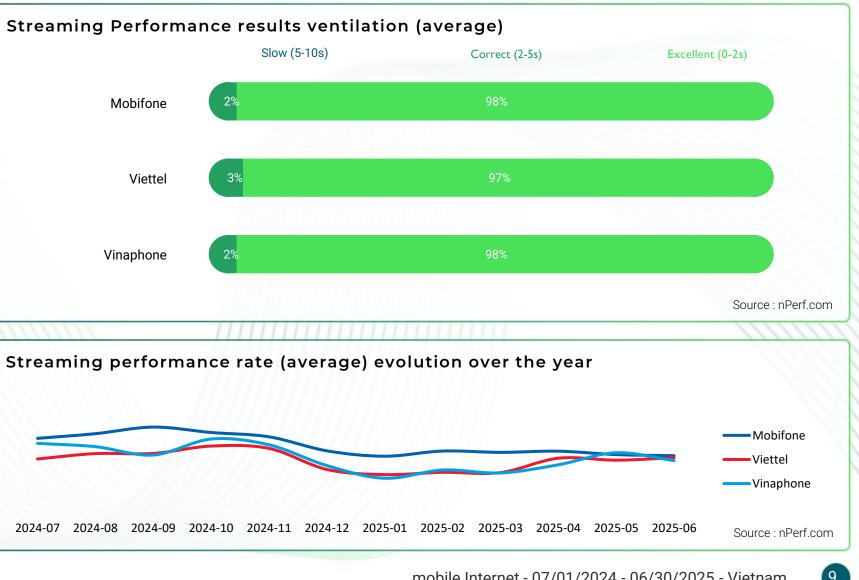






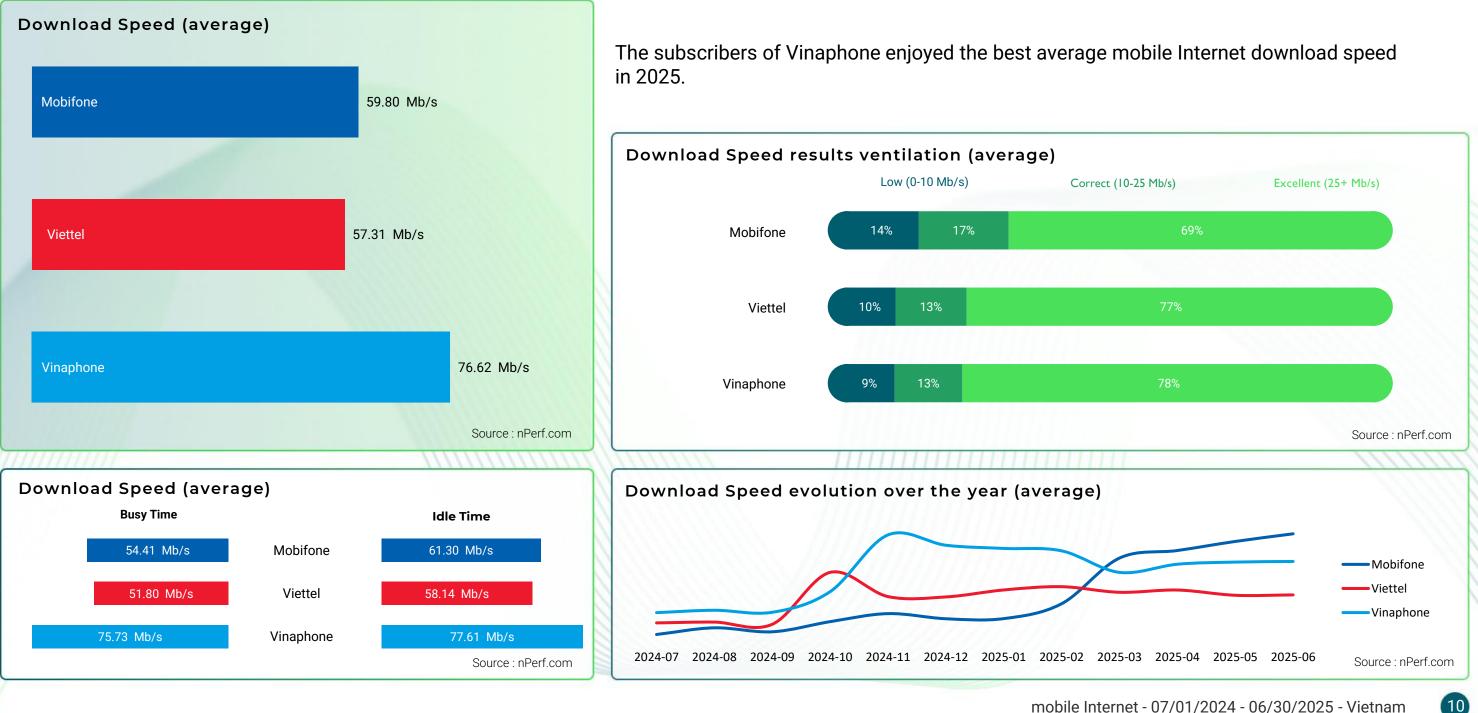
The subscribers of Mobifone enjoyed the best mobile Internet streaming performance in 2025.





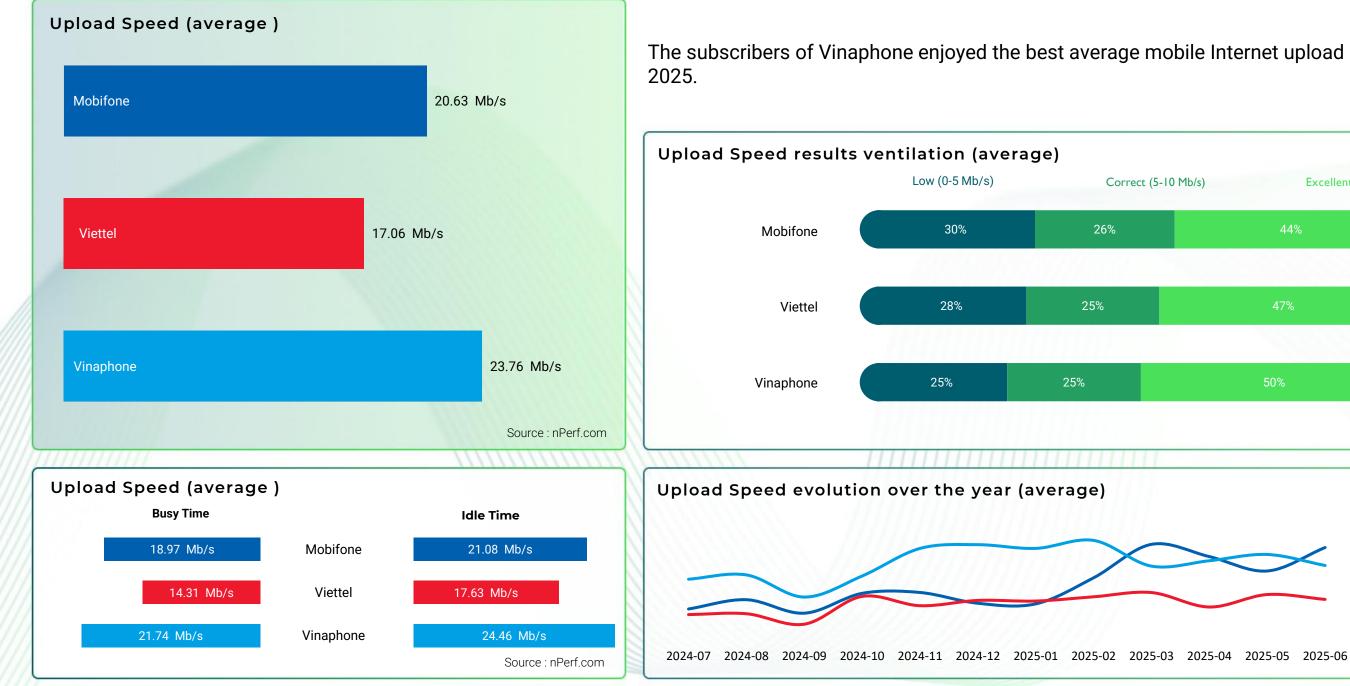












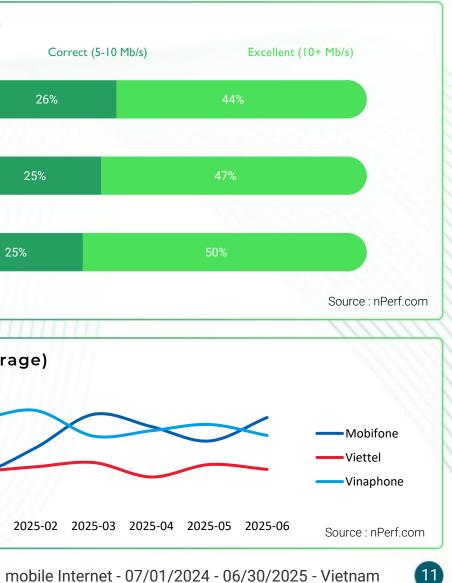
The subscribers of Vinaphone enjoyed the best average mobile Internet upload speed in

26%

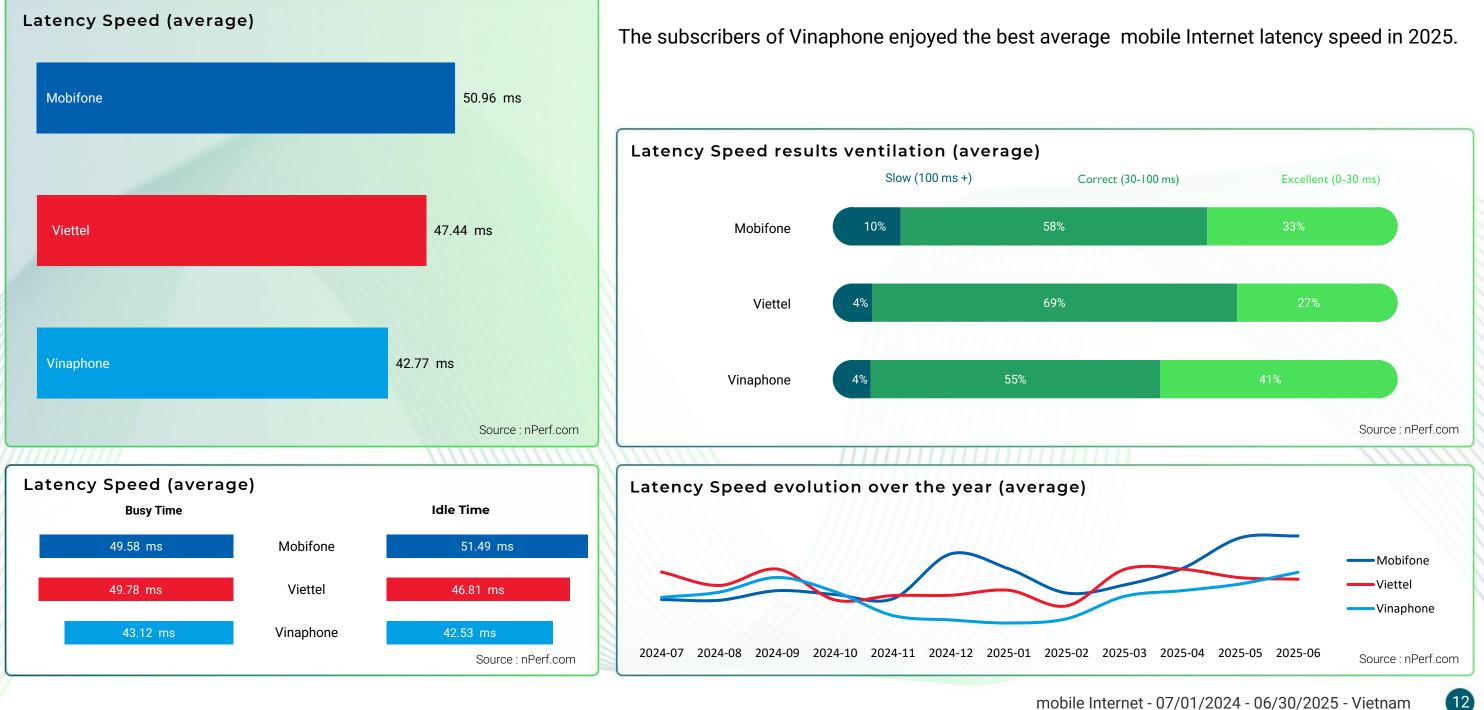
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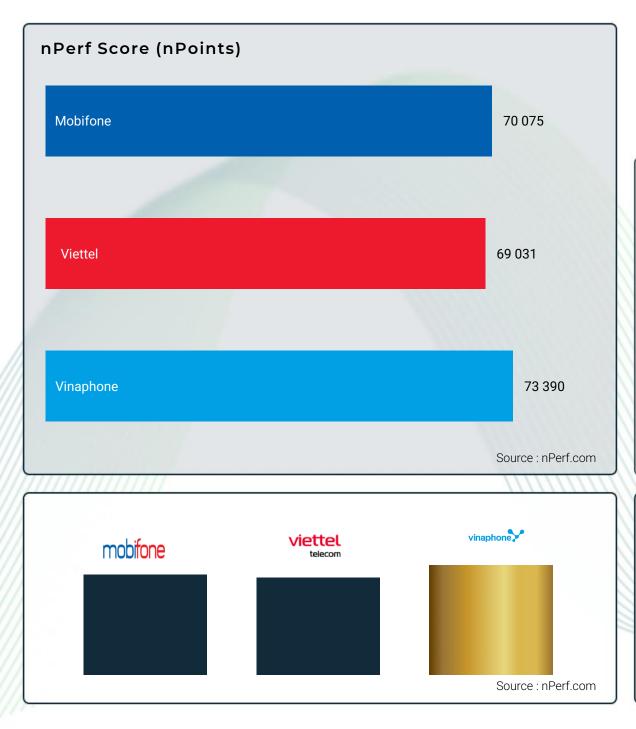




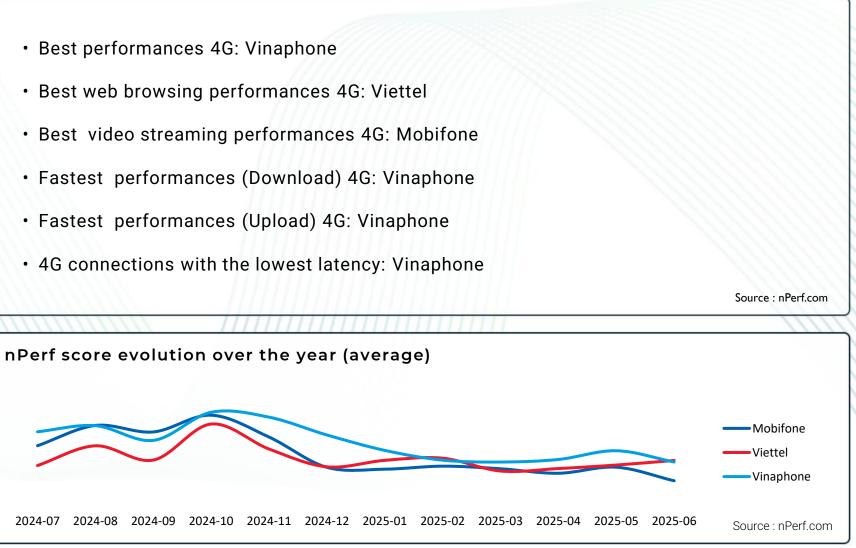




# Mobile Internet performance in Vietnam



The subscribers of Vinaphone enjoyed the best 4G Internet performances in 2025.



4G



# Mobile Internet performance in Vietnam

