# **Barometer of Fixed Internet Connections in Turkey**



Publication of January 08<sup>th</sup>, 2021

## 2020 Report



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## **1 Summary results**

### 1.1 Summary table and nPerf score, all technologies combined



## \*\*\* TurkNet, the best fixed Internet performance in 2020 \*\*\*

### 1.2 Our analysis

In 2020, nPerf users performed 3,962,561 connection tests on the four largest ISPs in Turkey. After filtering, our survey is based on **2,806,058 relevant tests**.

With 88,842 nPoints, TurkNet has provided the best fixed internet performance 2020.

TurkNet is the winner of two categories:

- Best download speed with 26.45 Mb/s
- Best latency with 32.08 ms

TurkNet leaves no chance to its competitors!

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#### TurkCell Superonline first on upload speed

Regarding the upload speed, Turkcell Superonline has delivered the best upload speed on fixed networks with an average speed of 6.79 Mb/s.

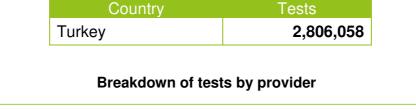
#### Conclusion

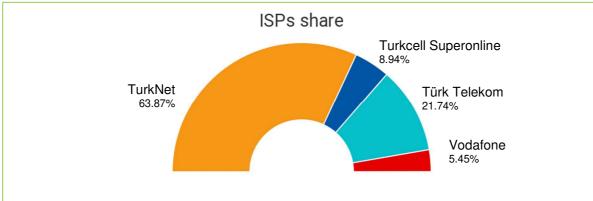
On fixed networks, one provider clearly makes the difference. With a download speed of 26.45 Mb/s and a particularly good latency, Turknet has no rivals for the moment.

## **2 Overall results**

#### 2.1 Data amount and distribution

Between January 1, 2020 – December 31, 2020, we counted 3,962,561 unit tests, distributed as follows, after filtering (see § 3.4):



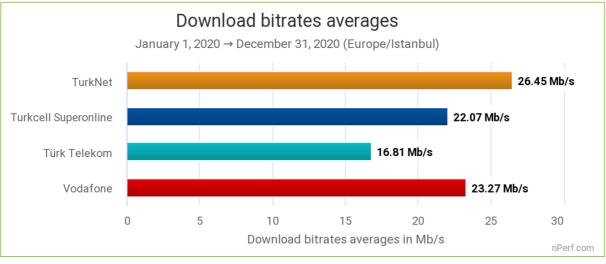




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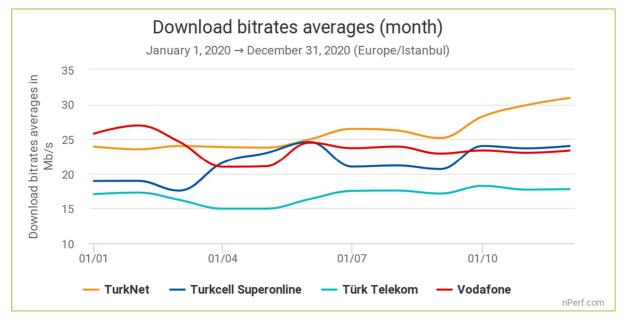
#### 2.2 Download speed

## In 2020, the average download speed in Turkey was 23.8 Mb/s.



The highest value is the best.

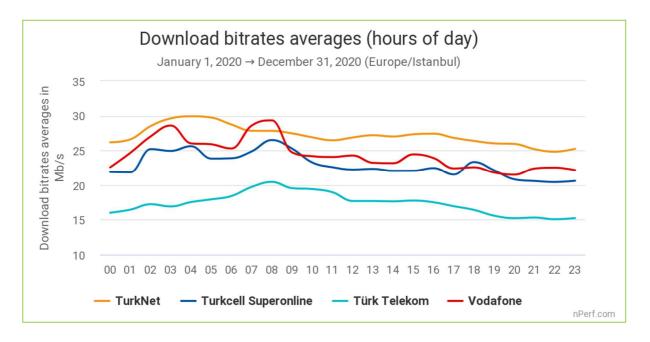




Above graph illustrates the ability of providers to maintain a constant download speed over the period regardless of network load (number of connected end-users).

Globally, all ISPs provided stable download speeds in the first half and TurkNet has accelerated in the second.

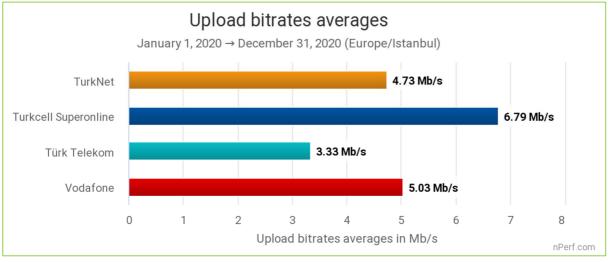




This graph illustrates the ability of providers to ensure a constant download speed throughout the day, regardless of network load (number of connected end-users).

We note that there is a decline of the troughput during the busy hours.

#### 2.3 Upload speed



#### In 2020, the average upload speed in Turkey was 4,6 Mb/s.

The highest value is the best.

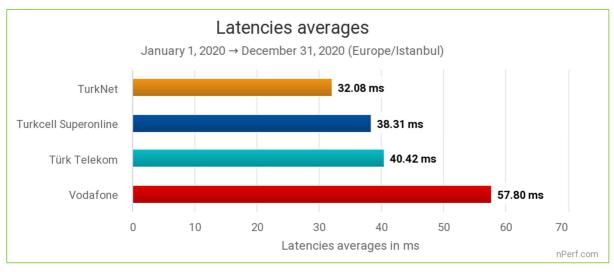
#### Turkcell Superonline has provided the best fixed upload speed during 2020.



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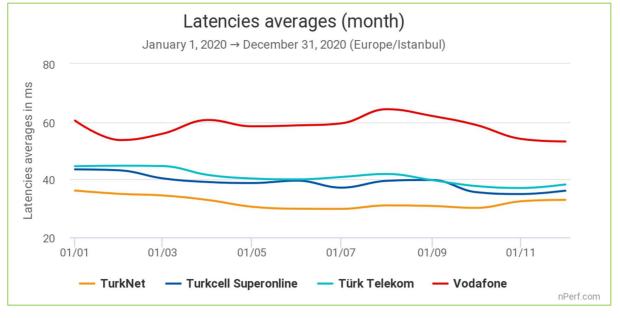
### 2.4 Latency

## In 2020, the average latency in Turkey was 35 ms.



#### The lowest value is the best.





The lowest value is the best.

This graph illustrates the ability of providers to maintain a constant latency during the period, regardless of network load (number of connected end-users).

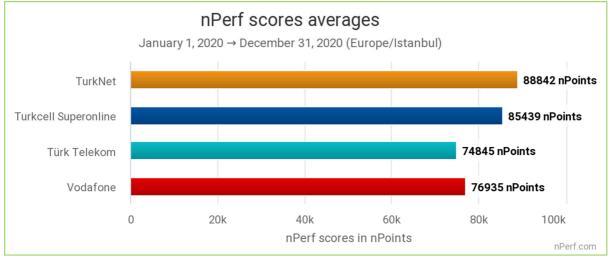
Compared to 2019, we note a significative improvement in the latency of the TurkNet and Turkcell networks.



### 2.5 nPerf score, all technologies combined

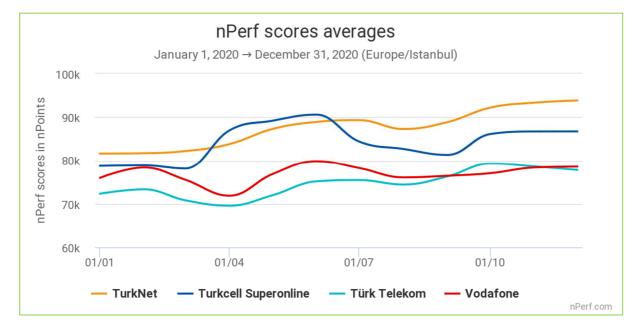
The nPerf score, expressed in nPoints, gives an overall picture of the quality of a connection. It takes into account measured bitrates (2/3 Download + 1/3 Upload) and latency. These values are calculated on a logarithmic scale to better represent the perception of the user.

Thus, this score reflects the overall quality of the connection for mainstream consumer use.



The highest value is the best.

TurkNet, the best fixed Internet performance in 2020.



TurkNet is still far ahead from its competitors.

We note that the fixed internet performances of all ISPs have progressed well throughout the year 2020.



## 3 Methodology

#### 3.1 The panel

nPerf offers an Internet speed test application, which can be used for free at <u>www.nPerf.com</u>.

Everyone is free to use nPerf to measure the speed of their Internet connection. All users of the nPerf application form the panel of this study.

In addition, the results from the nPerf speed tests integrated on our partner websites are also included in the panel.

Thus, the nPerf study is based on thousands of tests, making it the study with the largest panel in Turkey.

#### 3.2 Speed and latency tests

#### 3.2.1 Objectives and operation of the speed and latency test

The purpose of the nPerf Speed Test is to measure the maximum capacity of the data connection in terms of data rates and latency.

To achieve this, nPerf establishes multiple connections simultaneously to saturate the bandwidth to accurately measure it. The speed used for the barometer is the average speed measured by the application.

Speed measurements thus reflect the maximum capacity of the data connection. This rate may not be representative of the user experience experienced during normal use of the Internet, as it is measured only on nPerf servers.

The measured bit rate can be impacted by the quality of the user's local network, especially since the expected flow is high. Thus, for an optical fiber internet connection, a local WiFi or Power-Line connection can greatly reduce performance. However, since these constraints are identical to all market operators, they do not bias the comparison. In addition, the user is made aware of these constraints and invited to use a wired local connection for testing very high speed.

#### 3.2.2 nPerf servers

To ensure maximum user bandwidth at all times, nPerf relies on a network of servers dedicated to this task.

These servers are located with hosts in Turkey and abroad. Indeed, nPerf has installed dedicated servers directly at some Turkish providers to maximize measurement reliability.

Other local providers are welcome to install nPerf servers, that's free!

The total bandwidth available for Turkey is greater than 40 Gb/s.

#### 3.3 Statistical accuracy

With regard to the total volume of unit tests, the statistical precision used in this publication is:

✓ 0.5% for absolute values

If, for a given indicator, one or more operators have results very close to the best, in the confidence interval defined above, these will be share first place.



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### 3.4 Filtering of test results

The results obtained are subject to automatic and manual checks to avoid duplication and to rule out possible abusive or fraudulent use (massive tests, robots ...).

Tests performed on cellular connections (2G, 3G, 4G & 5G) are also excluded from this barometer.

## 4 You too, participate in the nPerf panel!

To participate in the panel, simply test your connection on the website <u>www.nperf.com</u>. For mobile Internet, you can also use the nPerf app, available for free on the Apple AppStore for iPhone and iPad, on Google Play for Android devices and on the Windows Store for Windows Phone and Windows Mobile devices.

## 5 Custom analysis & contact

Do you need further study or want to get the raw data, punctually or automatically, to compile it yourself?

You can contact nPerf via <u>www.nPerf.com</u> "Contact Us" section or directly from the mobile app.

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