

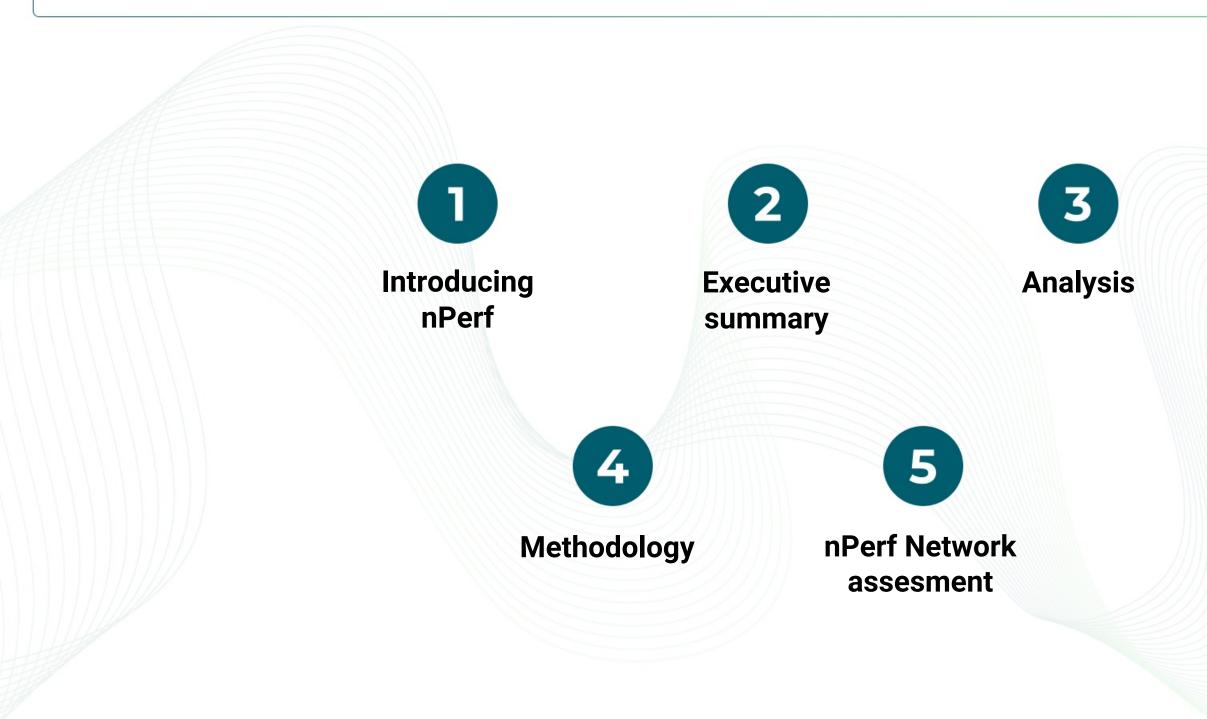
Barometer of fixed Internet Connections in Thailand.

01/01/2023 - 31/12/2023





Agenda





n perf

Expert in the telecom network optimization

nPerf is an independent French company based in Lyon (France). For over a decade, nPerf has been a trusted partner for both fixed and mobile operators, providing comprehensive network testing solutions and analysis. Our mission is to accurately measure, evaluate, and enhance the understanding of Internet connectivity around the world.





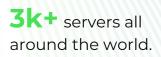


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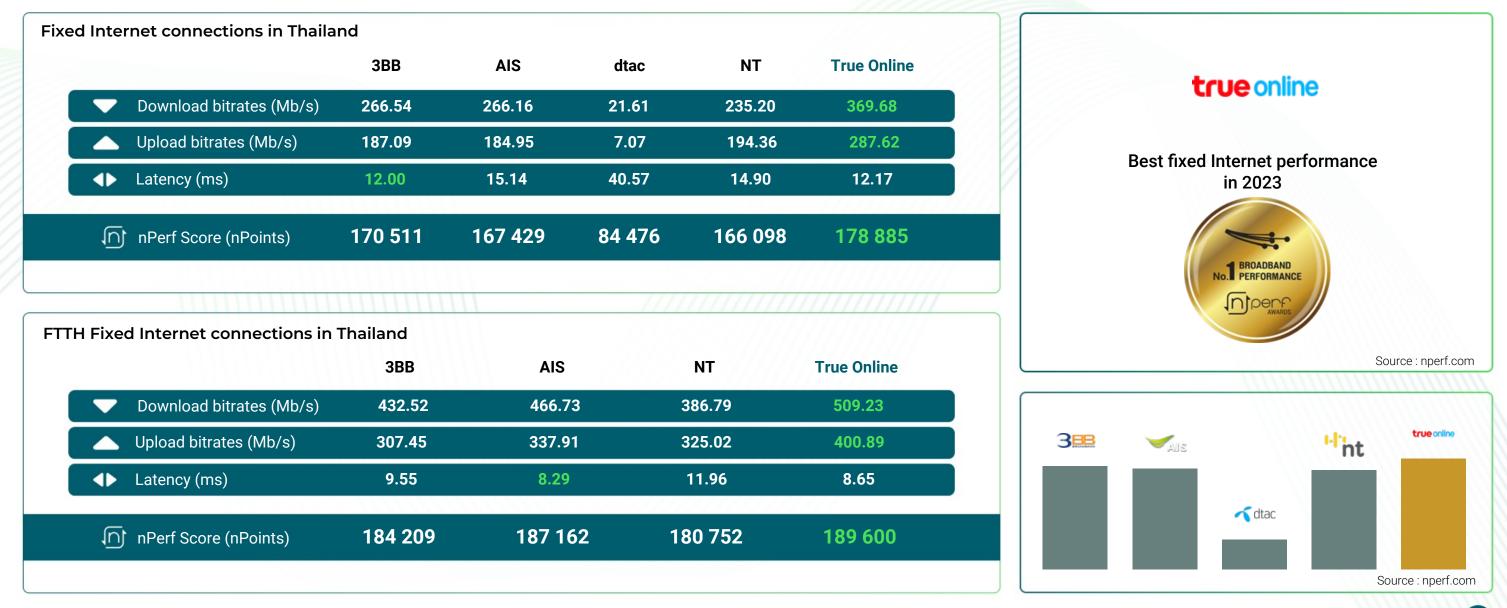






2. Executive Summary

The subscribers of True Online enjoyed the best broadband performances in Thailand during 2023.







3. Analysis

True Online affirms its leadership position

True Online leads Thailand's fixed internet market with a commanding nPerf score of 178,885. They boast the highest download speed at 370 Mb/s, paired with a robust upload speed of 288 Mb/s. Their latency stands at 12 ms, reflecting a highly responsive network.

FTTH: True Online's also keeping its stronghold

In the FTTH category, True Online holds the top spot with a score of 189,600. They achieve a download speed of 509 Mbps and an upload speed of 401 Mbps, alongside a latency of 12 milliseconds. True Online's performance in this segment underscores their focus on high-speed FTTH service.

3BB: consistent performance

3BB, ranked second in the overall market, shows consistent performance with an nPerf score of 170,511. They offer download speeds of 267 Mb/s and upload speeds of 187 Mb/s. Their latency of 12 ms underlines a stable and reliable service.

AIS: a clear competitive edge

AIS takes the third spot in the overall market. They offer competitive download and upload speeds of 266 Mb/s and 185 Mb/s, respectively, with a latency of 15 ms. Their strong performance, especially in download speed, makes them a notable player in the market.

NT: stable with room for improvement on FTTH

NT kept a steady performance over the year. Their network delivers download and upload speeds of 235 Mb/s and 194 Mb/s, respectively. With a latency of 15 ms, they provide a reliable internet experience. However, NT is slightly lagging behind competition on their FTTH network.

dtac: room for improvement

dtac, with a lower nPerf score of 84,476, has room for improvement. Their download and upload speeds are at 22 Mb/s and 7 Mb/s, respectively, and a higher latency of 41 ms indicates potential areas for network enhancement.

Conclusion and Outlook

The Thai fixed internet market, led by True Online, is characterized by strong competition and high-speed offerings, especially in the FTTH segment. Moving into 2024, we anticipate further advancements in FTTH deployments and enhancements in overall network performance across providers.



4. Methodology

nPerf provides a free tool to assess Internet connection quality via its website and mobile apps (Android, iOS). Daily, thousands of people rely on nPerf for speed tests in their country, contributing to a comprehensive crowdsourced database covering all operators.

The study employs a strong filtering method to reflect real customer experiences on a specific network (mobile or fixed line). Measures are taken to prevent probes and measurement robots from affecting the results.

For fixed connections, we assess:

Download bitrate :

Indicates the amount of data your connection can receive in one second from the nPerf server. The highest the measured value, the best is the bitrate of your connection.

Upload bitrate :

Indicates the amount of data your connection can send in one second from the nPerf server. The highest the measured value, the best is the bitrate of your connection.

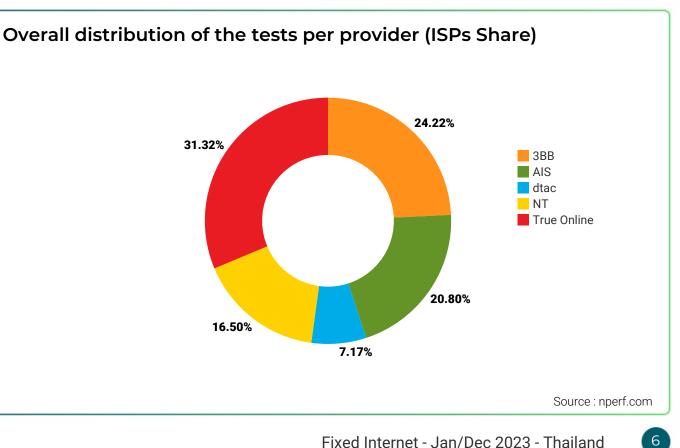
↓ Latency (ping) :

It indicated the delay a small packet of data requires to make a round-trip from your computer to the nPerf server. The shorter the delay, the most reactive your connection is. The main is the minimum value.

Statistical precision is crucial in accurately determining winners. At nPerf, we prioritize test quality, precise reporting, and transparency. Analyzing a large volume of tests in this study, we've achieved 0.5 % precision for absolute values and 0.25 point for percentage-based results, highlighting the reliability and accuracy of our data.

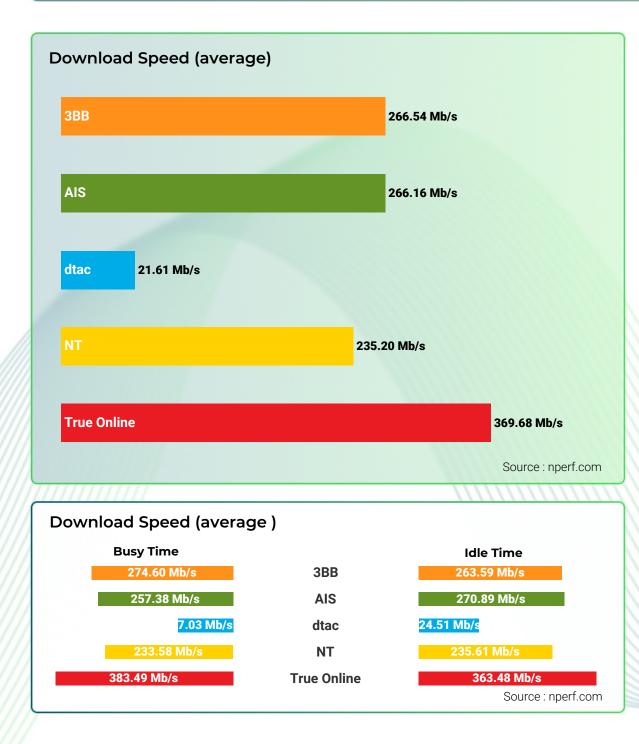
For a more comprehensive understanding of the user experience, our report features test results during both Busy hours (6 PM to 11 PM) and Idle hours (the rest of the day). Busy hours, marked by network strain, can impact user experience through congestion. This approach helps in understanding how network performance fluctuates throughout the day.

We only include national Internet service providers with test share above 5% share. The chart below shows the overall test distribution for each service provider.

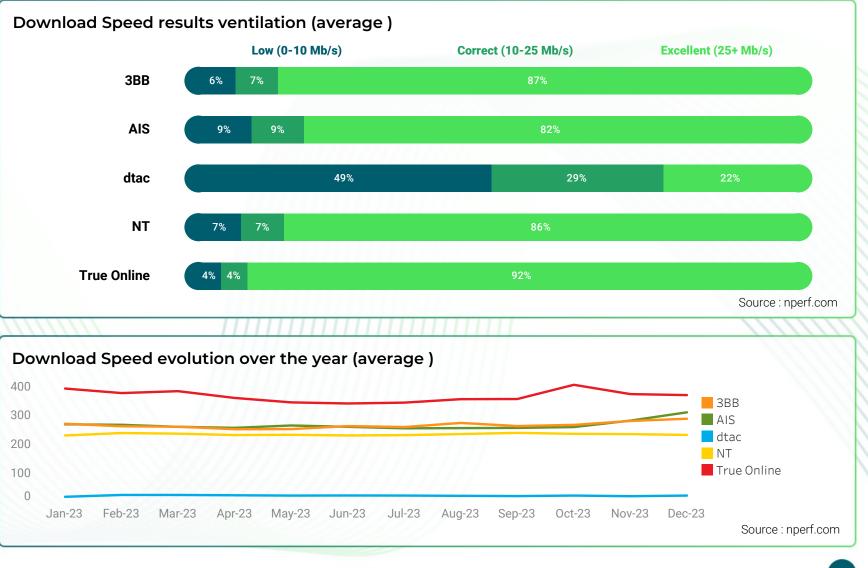






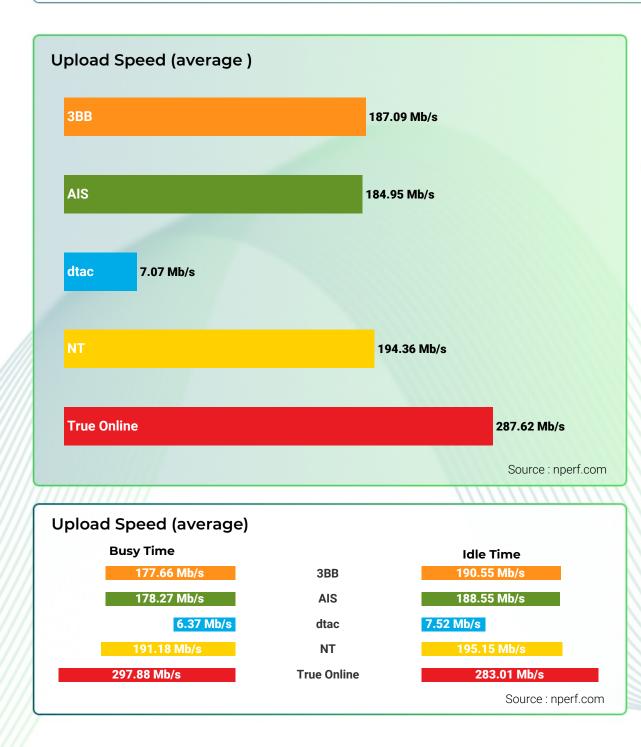


The subscribers of True Online enjoyed the best average broadband download speed in 2023.

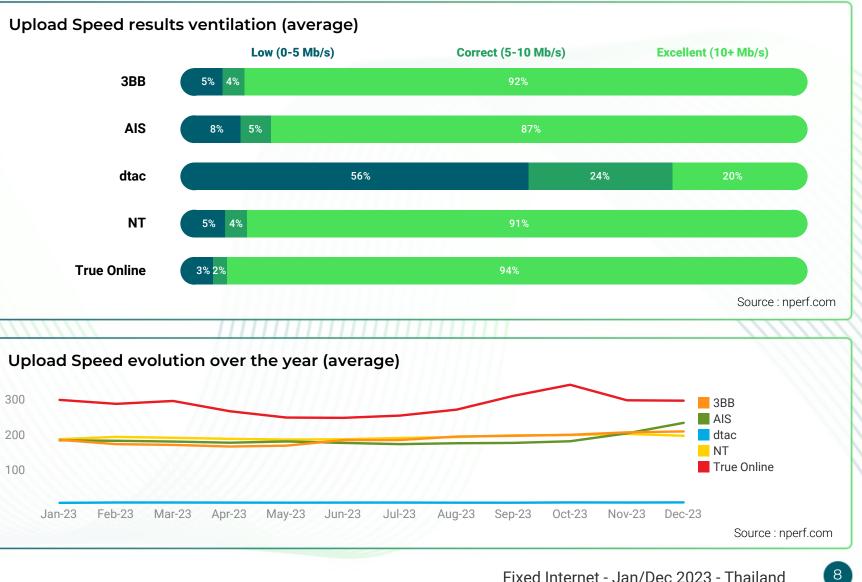






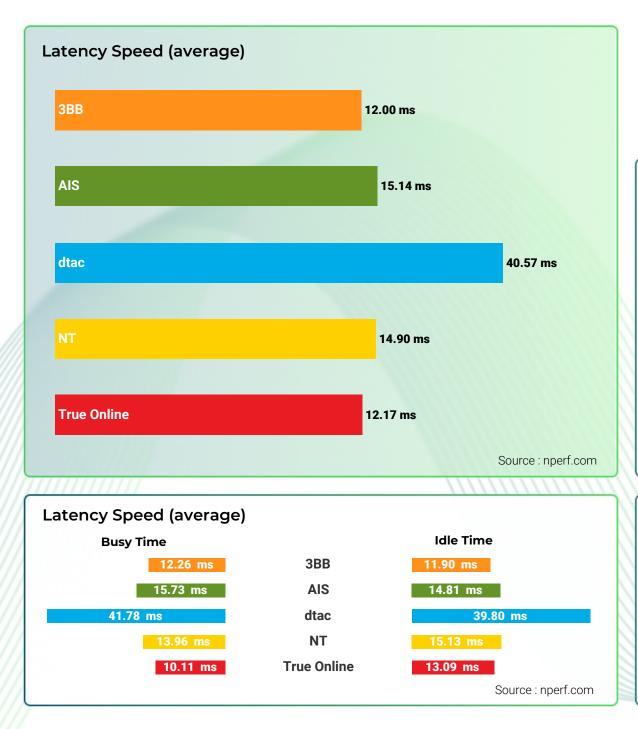


The subscribers of True Online enjoyed the best average broadband upload speed in 2023.

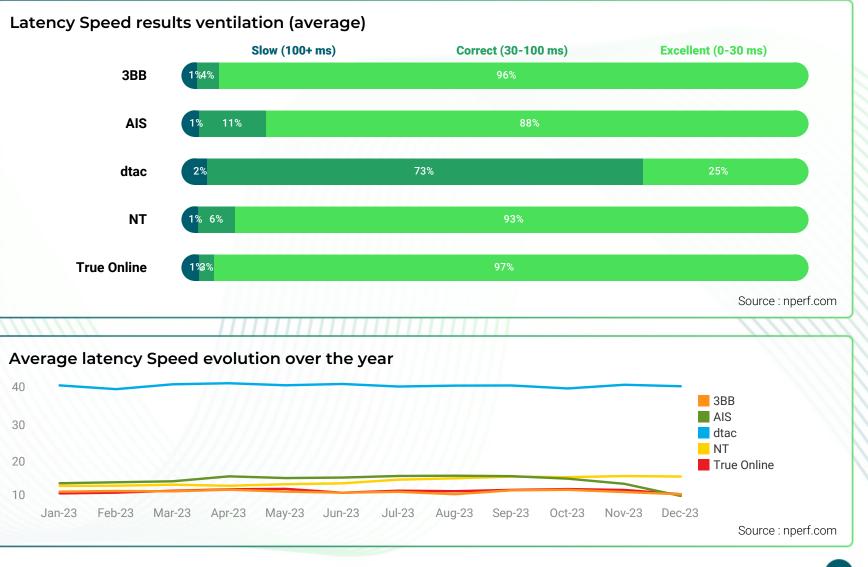






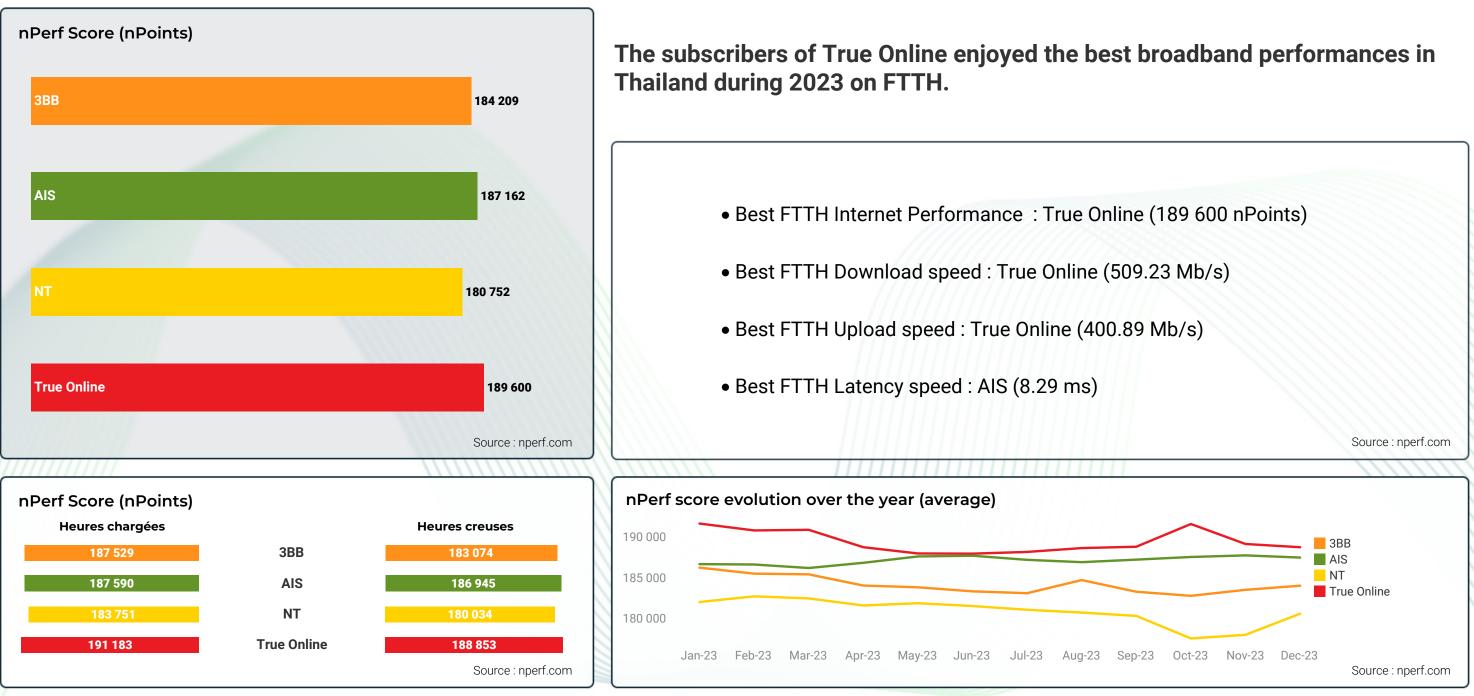


The subscribers of 3BB enjoyed the best average broadband latency in 2023.





Fixed Internet performance FTTH





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Fixed Internet performance in Thailand

