

# Barometer of fixed Internet Connections in Slovakia.

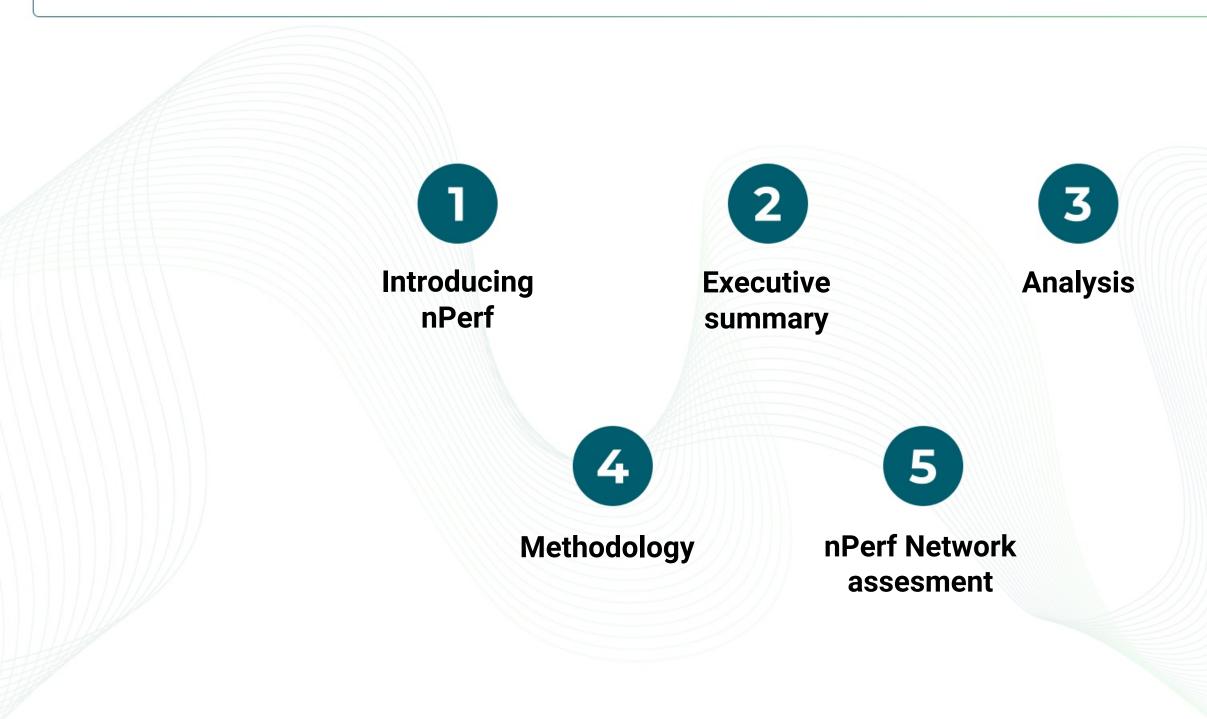
01/01/2023 - 31/12/2023





## February 14, 2024

## Agenda





**n** perf

## Expert in the telecom network optimization

nPerf is an independent French company based in Lyon (France). For over a decade, nPerf has been a trusted partner for both fixed and mobile operators, providing comprehensive network testing solutions and analysis. Our mission is to accurately measure, evaluate, and enhance the understanding of Internet connectivity around the world.





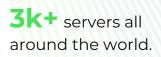


## **Test your Internet connection with nPerf!**

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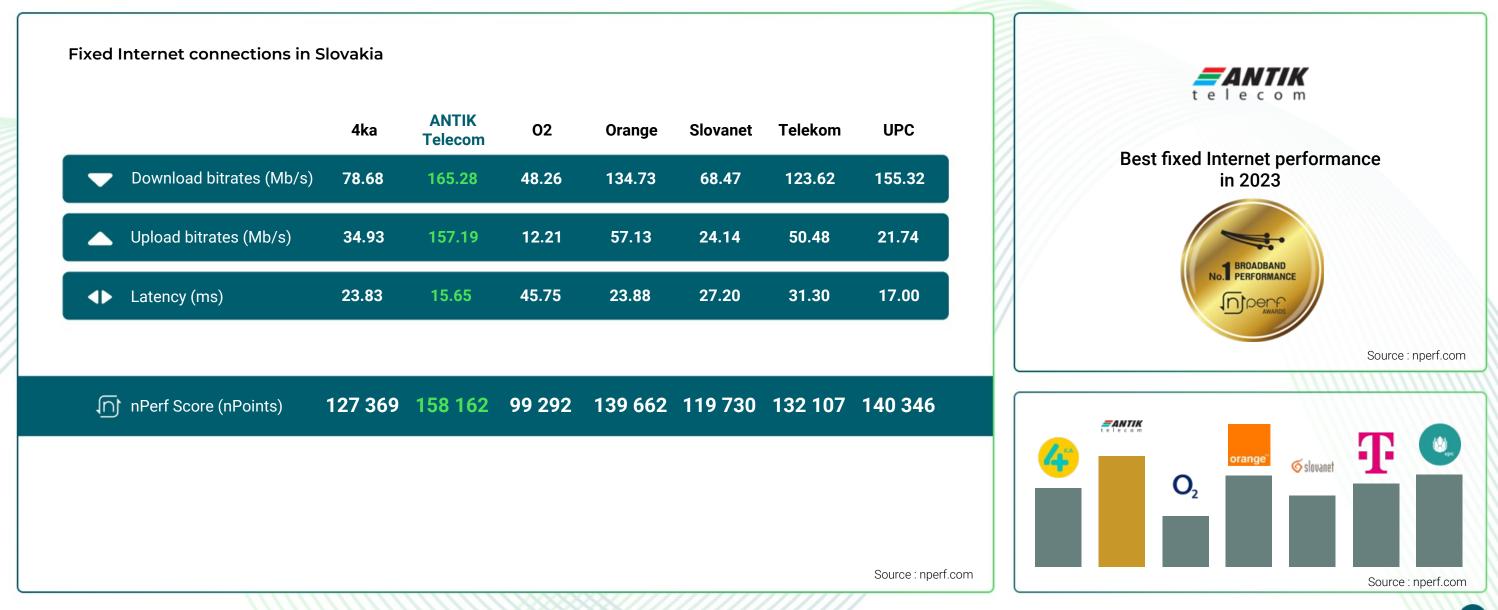






## 2. Executive Summary

## The subscribers of ANTIK Telecom enjoyed the best broadband performances in Slovakia during 2023.







## 3. Analysis

Slovakia's broadband market is characterized by a diverse array of Internet Service Providers, each offering unique service levels, as reflected in their download and upload bitrates, latency figures, and overall nPerf scores. This analysis aims to dissect these metrics to provide a clearer picture of the ISP landscape in Slovakia, focusing on the quality of internet service as it pertains to user experiences.

#### ANTIK Telecom: the unquestionable leader

ANTIK Telecom sets the benchmark in Slovakia's broadband market with outstanding download and upload speeds of 165 Mb/s and 157 Mb/s, respectively. Coupled with a low latency of 16 ms, ANTIK Telecom achieves the highest nPerf score among its peers at 158,162 points, showcasing its prowess in delivering fast and responsive internet services.

#### UPC: the challenger with a twist

UPC emerges as a strong contender with impressive download speeds of 155 Mb/s, rivaling that of ANTIK Telecom. However, its upload speed of 22 Mb/s and a latency of 17 ms present a mixed bag, culminating in an nPerf score of 140,346 points. This positions UPC as a formidable player, particularly for users prioritizing download speeds.

#### Orange: the balanced performer

Orange offers a well-rounded service with download and upload speeds of 135 Mb/s and 57 Mb/s, respectively, paired with a latency of 24 ms. With an nPerf score of 139,662 points, Orange stands out for its balanced approach, catering to both download and upload needs effectively.

### **Telekom: the reliable contender**

Telekom demonstrates solid performance with download and upload speeds of 124 Mb/s and 50 Mb/s, respectively, and a latency of 31 ms. Its nPerf score of 132,107 points reflects a reliable service that competes strongly in the Slovak broadband market.

### 4ka and Slovanet: room for improvement

4ka and Slovanet show promising potential with nPerf scores of 127,369 and 119,730 points, respectively. 4ka offers download and upload speeds of 79 Mb/s and 35 Mb/s with a latency of 24 ms, while Slovanet provides download and upload speeds of 68 Mb/s and 24 Mb/s with a latency of 27 ms. Both ISPs highlight the competitive nature of Slovakia's broadband sector, indicating room for growth and improvement.

#### O2: lagging behind

O2 KPI results suggest areas for enhancement. The download speed stands at 48 Mb/s, but the other metrics indicate a need for development to boost its nPerf score and overall service quality.

### **Conclusion:**

Slovakia's broadband market is marked by a spectrum of performances, from ANTIK Telecom's leading speed capabilities to O2's potential for growth. The diversity in service offerings, from high-speed downloads to balanced upload and download capabilities, provides Slovak consumers with a range of choices to suit different needs and preferences.



## 4. Methodology

nPerf provides a free tool to assess Internet connection quality via its website and mobile apps (Android, iOS). Daily, thousands of people rely on nPerf for speed tests in their country, contributing to a comprehensive crowdsourced database covering all operators.

The study employs a strong filtering method to reflect real customer experiences on a specific network (mobile or fixed line). Measures are taken to prevent probes and measurement robots from affecting the results.

For fixed connections, we assess:

### **Download bitrate :**

Indicates the amount of data your connection can receive in one second from the nPerf server. The highest the measured value, the best is the bitrate of your connection.

#### Upload bitrate :

Indicates the amount of data your connection can send in one second from the nPerf server. The highest the measured value, the best is the bitrate of your connection.

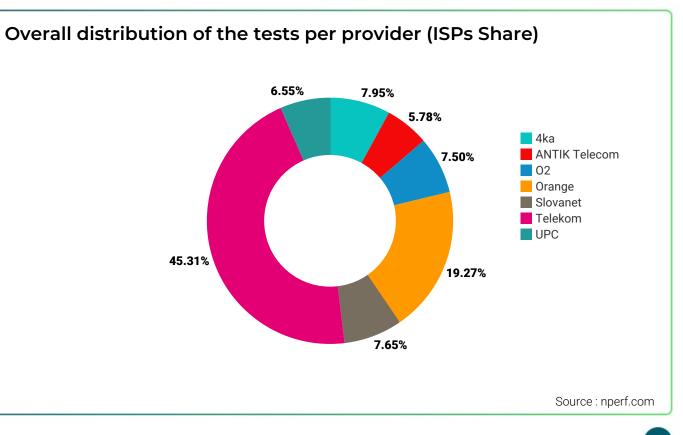
### **Latency (ping)** :

It indicated the delay a small packet of data requires to make a round-trip from your computer to the nPerf server. The shorter the delay, the most reactive your connection is. The main is the minimum value.

Statistical precision is crucial in accurately determining winners. At nPerf, we prioritize test quality, precise reporting, and transparency. Analyzing a large volume of tests in this study, we've achieved 2 % precision for absolute values and 1 point for percentage-based results, highlighting the reliability and accuracy of our data.

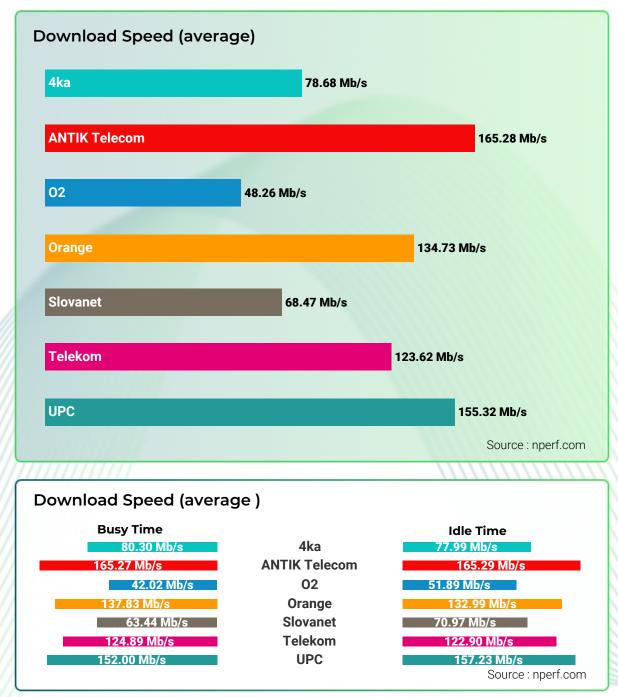
For a more comprehensive understanding of the user experience, our report features test results during both Busy hours (6 PM to 11 PM) and Idle hours (the rest of the day). Busy hours, marked by network strain, can impact user experience through congestion. This approach helps in understanding how network performance fluctuates throughout the day.

We only include national Internet service providers with test share above 5% share. The chart below shows the overall test distribution for each service provider.

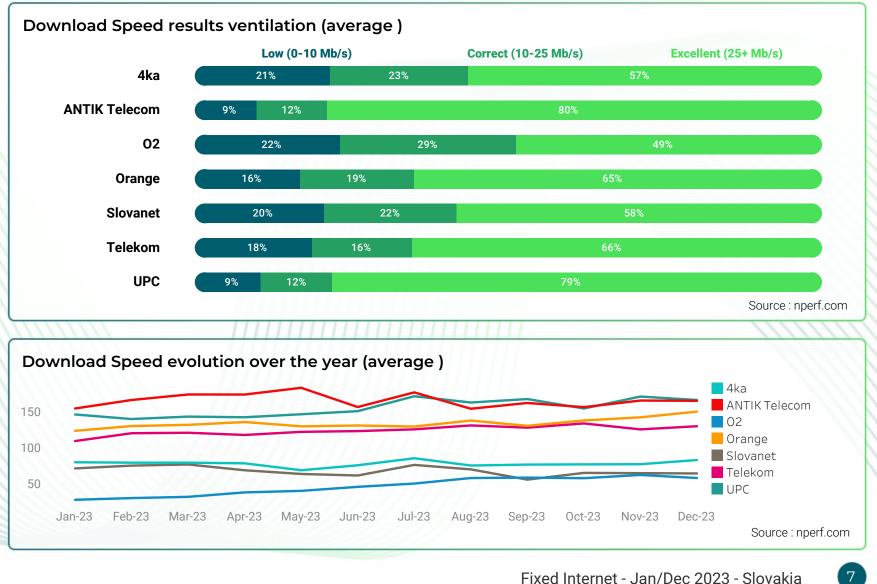






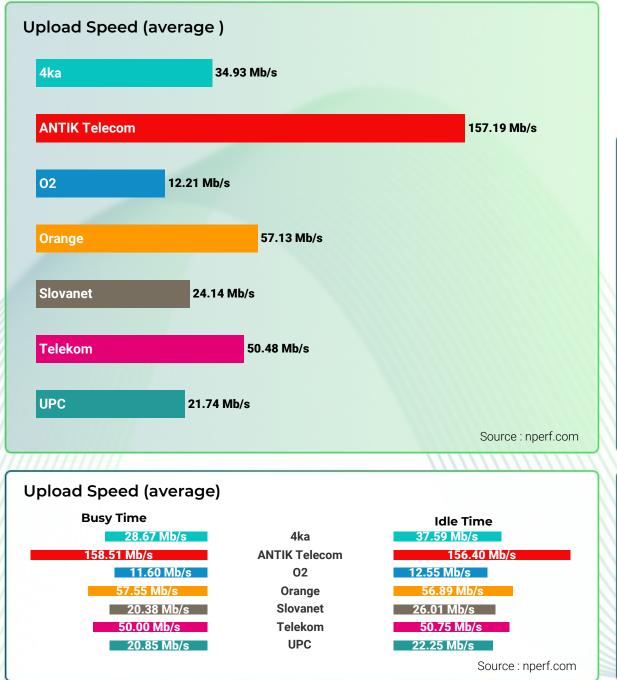


The subscribers of ANTIK Telecom enjoyed the best average broadband download speed in 2023.

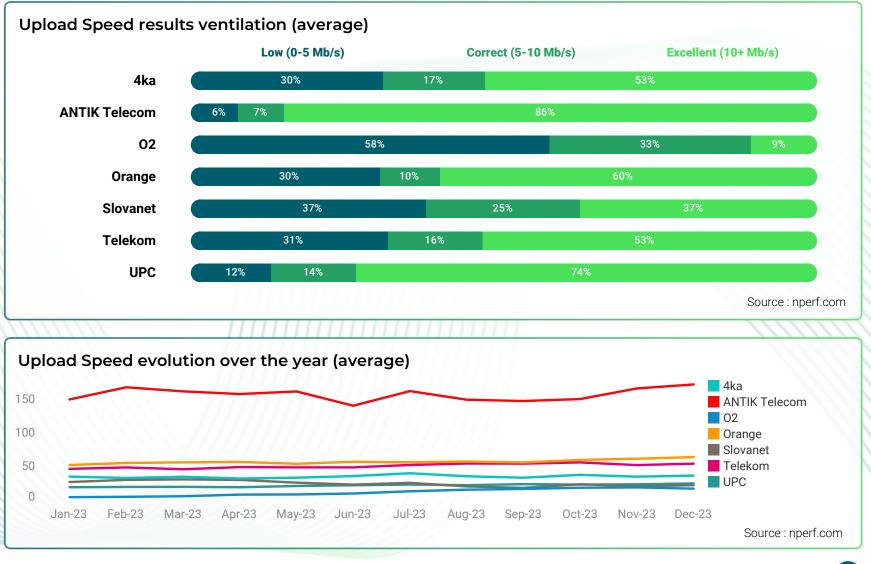








The subscribers of ANTIK Telecom enjoyed the best average broadband upload speed in 2023.

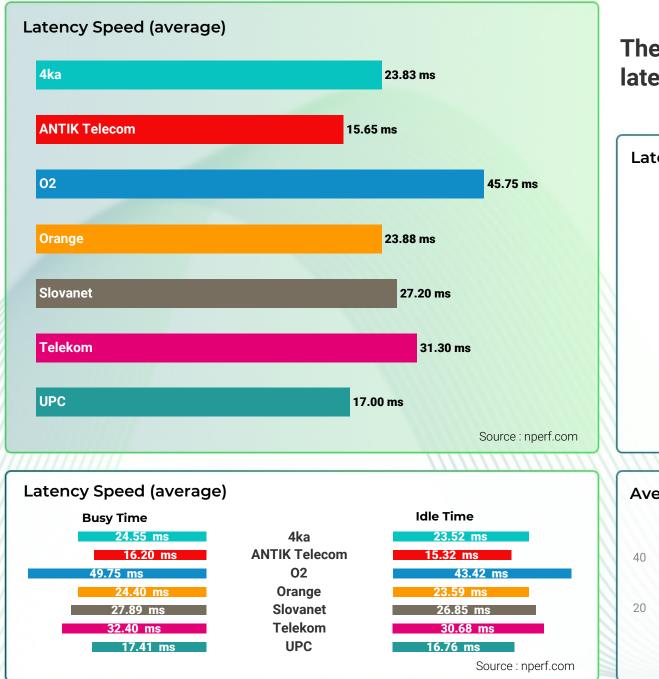




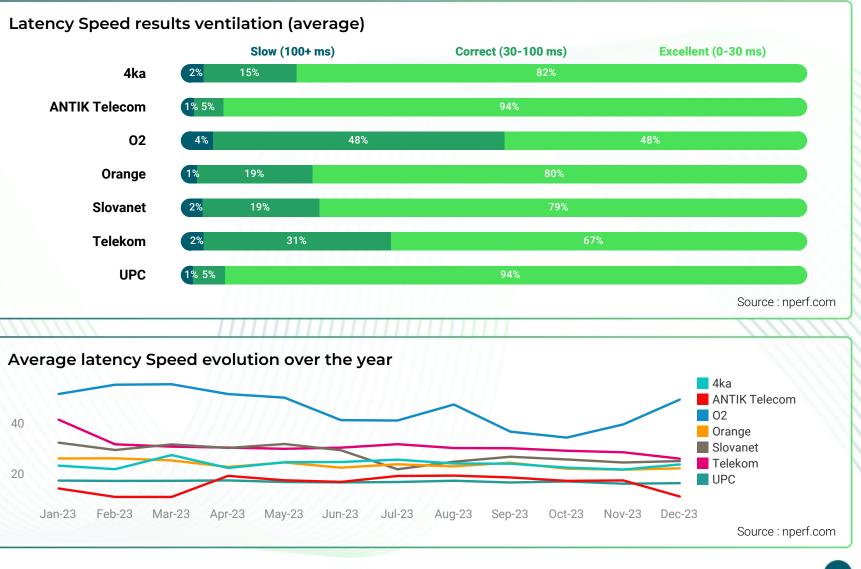
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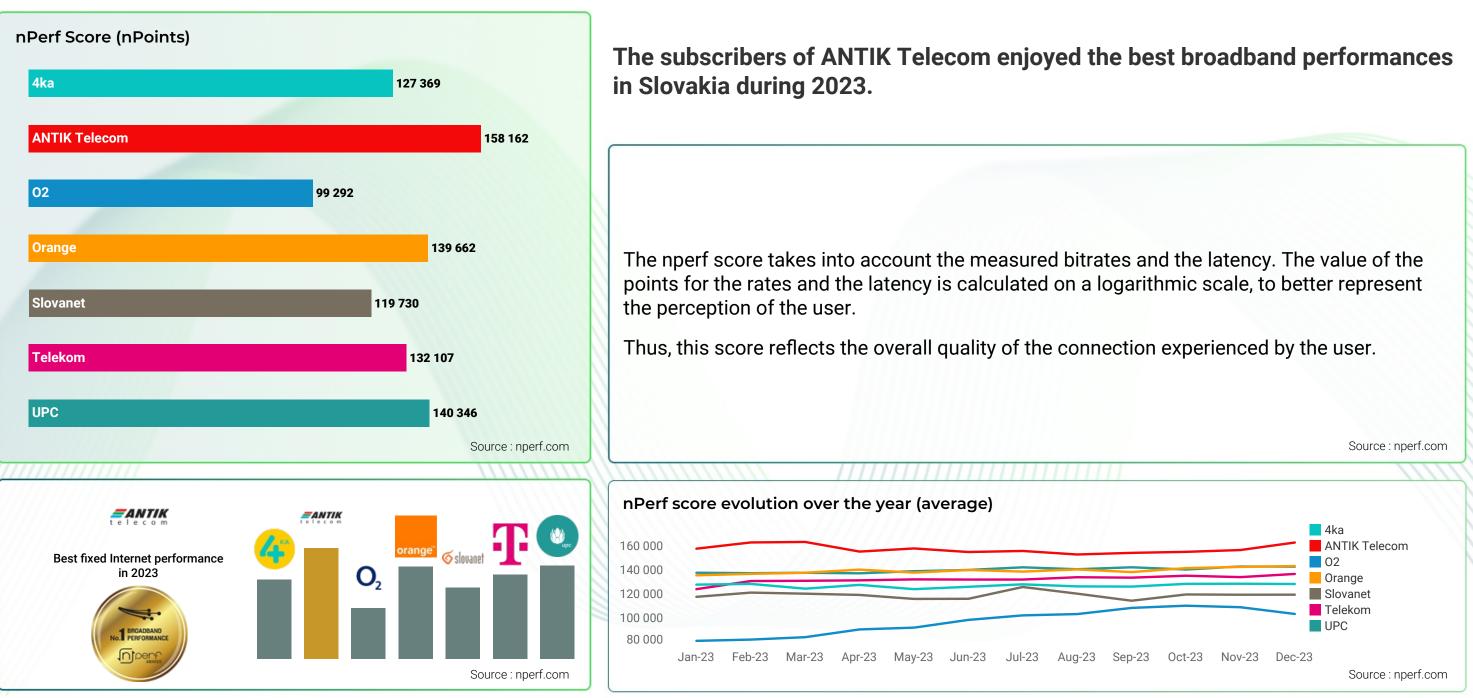


## The subscribers of ANTIK Telecom enjoyed the best average broadband latency in 2023.





## **Fixed Internet performance in Slovakia**





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